

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
 )  
VARIANT HOLDING COMPANY, LLC, et al.,<sup>1</sup> ) Case No. 14-12021 (BLS)  
 )  
Debtors. ) (Jointly Administered)  
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**Hearing Date: March 30, 2016 at 10:30 a.m. (Eastern time)**  
**Objection Deadline: March 23, 2016 at 4:00 p.m. (Eastern time)**

**NOTICE OF HEARING TO CONSIDER APPROVAL OF  
DISCLOSURE STATEMENT IN RESPECT OF DEBTORS'  
CHAPTER 11 PLAN OF LIQUIDATION**

**PLEASE TAKE NOTICE** that on February 28, 2016, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Chapter 11 Plan of Liquidation* dated February 28, 2016 (including all exhibits thereto and as amended, modified or supplemented from time to time, the "Plan").<sup>2</sup> Concurrently therewith, the Debtors filed the related *Disclosure Statement in Respect of Debtors' Chapter 11 Plan of Liquidation* (as it may be amended, the "Disclosure Statement").

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider approval of the Disclosure Statement will commence on **March 30, 2016 at 10:30 a.m. (Eastern time)** before the Honorable Brendan L. Shannon, Chief United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6<sup>th</sup> Floor, Courtroom No. 1, Wilmington, Delaware 19801. The hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest. The Debtors will provide further notice of the date and time scheduled to consider confirmation of the Plan.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Variant Holding Company, LLC (4044); Laser Focus Holding Company, LLC (9153); Laser Focus Commercial Investments, LLC (9326); Houston 2 Apartments, LLC (8886); 10400 Sandpiper Apartments, LLC (6556); 10301 Vista Apartments, LLC (8886); Houston 14 Apartments, LLC (7563); 12500 Plaza Apartments, LLC (7563); Pines of Westbury, Ltd (7563); 201 Ashton Oaks Apartments, LLC (7563); 13875 Cranbrook Forest Apartments, LLC (7563); 5900 Crystal Springs Apartments, LLC (7563); 7170 Las Palmas Apartments, LLC (7563); 11911 Park Texas Apartments, LLC (7563); 1201 Oaks of Brittany Apartments, LLC (7563); 3504 Mesa Ridge Apartments, LLC (7563); 667 Maxey Village Apartments, LLC (7563); 17103 Pine Forest Apartments, LLC (7563); 7600 Royal Oaks Apartments, LLC (7563); 4101 Pointe Apartments, LLC (7563); The Oaks at Stonecrest Apartments, LLC (5589); Numeric Commercial Investments, LLC (9443); FX3 Apartment Investors, LLC (4055); Royal Numeric FX Investments, LLC (6908); Broadmoor Apartments, LLC (7888); Chesapeake Apartments, LLC (5716); Holly Ridge Apartments, LLC (7117); Holly Tree Apartments, LLC (4288); Preston Valley Apartments, LLC (3356); Ravenwood Hills Apartments, LLC (8264); River Road Terrace Apartments, LLC (6396); Sandridge Apartments, LLC (3592); Majestic Heights Apartments, LLC (2174); Sonterra Apartments, LLC (6220); and Toscana Villas Apartments, LLC (8873). The Debtors' service address is: Variant Holding Company, LLC, c/o Development Specialists, Inc., 333 S. Grand Ave, Suite 4070, Los Angeles, CA 90071-1544.

<sup>2</sup> Unless otherwise defined herein, all capitalized terms shall have the respective meanings ascribed to them in the Plan.

**PLEASE TAKE FURTHER NOTICE** that any objection or response of a party regarding the approval of the Disclosure Statement must be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 on or before **March 23, 2016 at 4:00 p.m. (Eastern time)** (the "Objection Deadline") and served so as to be received by: (a) counsel to the Debtors, (i) Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 13th Floor, Los Angeles, CA 90067-4003, Attn: Richard M. Pachulski, Esq., and (ii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899, Attn: Peter J. Keane, Esq.; (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, DE 19801, Attn: Mark Kenney, Esq.; (c) counsel to the Beach Point Funds, (i) O'Melveny & Myers LLP, Two Embarcadero Center, 28th Floor, San Francisco, CA 94111, Attn: Suzanne S. Uhland, Esq. and 400 South Hope Street, Los Angeles, CA 90071, Attn: Michael S. Neumeister, Esq., and (ii) Richards Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801, Attn: Mark D. Collins, Esq.; and (d) counsel to any official committee of unsecured creditors appointed in these cases.

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to obtain copies of the Disclosure Statement or the Plan may do so by: (i) calling UpShot Services LLC, the Debtors' solicitation agent (the "Solicitation Agent"), at (855) 812-6112; (ii) viewing such documents by accessing the Solicitation Agent's website free of charge at <http://www.upshotservices.com/variant>; or (iii) accessing the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Please note that a PACER password and login are needed to access documents on the Court's website.

**PLEASE TAKE FURTHER NOTICE** that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Dated: March 2, 2016

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Peter J. Keane*

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